

**Fax to: DeWayne Osborn
1-204-947-2438**

- Planned Giving Website Access Agreement -

The purpose of this agreement is to document the understanding between Lawton Partners Financial Planning Services Limited (Lawton) (known as the *Website Owner*) and _____ (known as the *User*) for access to the planned gifts module of www.lawtonpartners.ca.

For ease of reading, this understanding is expressed in point form as follows:

- The userid is: _____ This userid can be changed anytime by contacting DeWayne Osborn at dosborn@lawtonpartners.ca
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- New Subscribers, a temporary password will be issued by email upon receipt of full payment for the subscription. Should the *User* forget his or her password, contact DeWayne Osborn for a new temporary password. At no time are passwords stored by DeWayne Osborn.
- Access is granted for a period of one year commencing _____, 200__.
- Access is to be exclusively used by the *User*.
- The fee for access is \$150.00 (plus GST) per year, or \$250 (plus GST) for two years and is not refundable.
- The *User* may print, cut and paste, any information contained within the website for use in their planned gifts work or marketing materials provided that such use will not in any way harm the image or perception of the website to others receiving the information.
- **The *User* may contact DeWayne Osborn anytime** by email, or toll free at 1-888-944-1144 ext 256 with planned gift oriented questions or general comments with regard to the website. Where practical and at the full discretion of DeWayne Osborn, the planned gifts question will be answered for no charge. The *User* understands that should the question be answered that the question and/or the answer (anonymously of course) may be used on the website where applicable.
- The *User* understands that at no time is the information contained within this site to be interpreted as tax or legal advice and that at all times, the *User* will seek professional guidance when considering planned gifts information. Further, the *User* releases DeWayne Osborn, authorized suppliers of information to this website, authorized subscribers and users of this website, and the *Website Owner* from any and all claims in relation to the use of this website or any information contained herein by the *User*, and shall indemnify and hold them harmless for any such claims.

Please sign below where indicated as evidence of your understanding of this Agreement.

Lawton Partners Financial Planning Services Limited

USER

Payment Type: Visa

MasterCard

Cheque
(Payable to Lawton Partners)

Card # _____ Expiry Date: _____

Card Holder Name: _____ Signature: _____

Address _____

Postal Code _____ Wk Phone _____ Email _____